

B5 (Official Form 5) (12/07)

United States Bankruptcy Court		INVOLUNTARY PETITION
Northern District of Illinois		
IN RE (Name of Debtor - If Individual: Last, First, Middle) The Plitt Company of Chicago		ALL OTHER NAMES used by debtor in the last 8 years (Include married, maiden, and trade names.)
Last four digits of Social-Security or other Individual's Tax-I.D. No./Complete EIN (If more than one, state all.): 36-3446396		
STREET ADDRESS OF DEBTOR (No. and street, city, state, and zip code) 1455 W. Willow Chicago, Illinois		MAILING ADDRESS OF DEBTOR (If different from street address)
COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS County of Cook 60642		
LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from previously listed addresses)		
CHAPTER OF BANKRUPTCY CODE UNDER WHICH PETITION IS FILED <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 11		
INFORMATION REGARDING DEBTOR (Check applicable boxes)		
Nature of Debts (Check one box.) Petitioners believe: <input type="checkbox"/> Debts are primarily consumer debts <input checked="" type="checkbox"/> Debts are primarily business debts	Type of Debtor (Form of Organization) <input type="checkbox"/> Individual (Includes Joint Debtor) <input checked="" type="checkbox"/> Corporation (Includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51)(B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other
VENUE <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in the District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner or partnership is pending in this District.		FILING FEE (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Petitioner is a child support creditor or its representative, and the form specified in § 304(g) of the Bankruptcy Reform Act of 1994 is attached. <i>[If a child support creditor or its representative is a petitioner, and if the petitioner files the form specified in § 304(g) of the Bankruptcy Reform Act of 1994, no fee is required.]</i>
PENDING BANKRUPTCY CASE FILED BY OR AGAINST ANY PARTNER OR AFFILIATE OF THIS DEBTOR (Report information for any additional cases on attached sheets.)		
Name of Debtor	Case Number	Date
Relationship	District	Judge
ALLEGATIONS (Check applicable boxes) 1. <input checked="" type="checkbox"/> Petitioner (s) are eligible to file this petition pursuant to 11 U.S.C. § 303 (b). 2. <input checked="" type="checkbox"/> The debtor is a person against whom an order for relief may be entered under title 11 of the United States Code. 3.a. <input checked="" type="checkbox"/> The debtor is generally not paying such debtor's debts as they become due, unless such debts are the subject of a bona fide dispute as to liability or amount; or b. <input type="checkbox"/> Within 120 days preceding the filing of this petition, a custodian, other than a trustee receiver, or agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.		COURT USE ONLY

B5 (Official Form 5) (12/07) -- Page 2

Name of Debtor The Plitt Company of Chicago

Case No. 09 B

TRANSFER OF CLAIM		
<input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).		
REQUEST FOR RELIEF		
Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.		
Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.		
<input checked="" type="checkbox"/> <u>Caston Dupre, GENERAL MANAGER</u> Signature of Petitioner or Representative (State title) <u>Caston Dupre</u> 10/23/2009 Name of Petitioner Date Signed Name & Mailing <u>AquaChile Inc.</u> Address of Individual <u>5301 Blue Lagoon Dr., Suite 480</u> Signing in Representative <u>Miami, Florida 33126</u> Capacity	<input checked="" type="checkbox"/> <u>Reed Heiligman</u> 10/23/2009 Signature of Attorney Date <u>Reed A. Heiligman</u> Name of Attorney Firm (If any) <u>Frank/Gecker LLP</u> <u>325 N. LaSalle Street, Suite 625</u> <u>Chicago, Illinois 60654</u> <u>312-276-1400</u>	
<input checked="" type="checkbox"/> <u>Rafael Puga</u> 10/23/2009 Signature of Petitioner or Representative (State title) Date Signed <u>Rafael Puga</u> Name of Petitioner Name & Mailing <u>Marine Harvest USA LLC</u> Address of Individual <u>8550 N.W. 17th Street</u> Signing in Representative <u>Miami, Florida 33178</u> Capacity	<input checked="" type="checkbox"/> 10/23/2009 Signature of Attorney Date Name of Attorney Firm (If any) <u>Frank/Gecker LLP</u> <u>325 N. LaSalle Street, Suite 625</u> <u>Chicago, Illinois 60654</u> <u>312-276-1400</u>	
<input checked="" type="checkbox"/> <u>Donald Cynewski</u> 10/23/2009 Signature of Petitioner or Representative (State title) Date Signed <u>Donald Cynewski</u> Name of Petitioner Name & Mailing <u>DuckTrap of Maine LLC</u> Address of Individual <u>57 Little River Drive</u> Signing in Representative <u>Belfast, Maine 04915</u> Capacity	<input checked="" type="checkbox"/> 10/23/2009 Signature of Attorney Date Name of Attorney Firm (If any) <u>Frank/Gecker LLP</u> <u>325 N. LaSalle Street, Suite 625</u> <u>Chicago, Illinois 60654</u> <u>312-276-1400</u>	
PETITIONING CREDITORS		
Name and Address of Petitioner <u>AquaChile Inc.</u>	Address Above Nature of Claim <u>Unsecured Trade Claim</u>	Amount of Claim <u>\$93,046.86</u>
Name and Address of Petitioner <u>Marine Harvest USA LLC</u>	Address Above Nature of Claim <u>Unsecured Trade Claim</u>	Amount of Claim <u>At least \$146,194.74</u>
Name and Address of Petitioner <u>DuckTrap of Maine LLC</u>	Address Above Nature of Claim <u>Unsecured Trade Claim</u>	Amount of Claim <u>At least \$43,735.36</u>
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims <u>At least \$282,976.96</u>

— continuation sheets attached

B5 (Official Form 5) (12/07) - Page 2

Name of Debtor The Plitt Company of Chicago

Case No. 09 B

TRANSFER OF CLAIM

☐ Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

REQUEST FOR RELIEF

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x
Signature of Petitioner or Representative (State title)
Gaston Dupre 10/23/2009
Name of Petitioner Date Signed

Name & Mailing AquaChile Inc.
Address of Individual 5301 Blue Lagoon Dr., Suite 480
Signing in Representative Miami, Florida 33126
Capacity

x
Signature of Petitioner or Representative (State title)
Rafael Puga 10/23/2009
Name of Petitioner Date Signed

Name & Mailing Marine Harvest USA LLC
Address of Individual 8550 N.W. 17th Street
Signing in Representative Miami, Florida 33178
Capacity

x
Signature of Petitioner or Representative (State title)
Donald Cynewski 10/23/2009
Name of Petitioner Date Signed

Name & Mailing DuckTrap of Maine LLC
Address of Individual 57 Little River Drive
Signing in Representative Belfast, Maine 04915
Capacity

x
Signature of Attorney 10/23/2009
Date

Name of Attorney Firm (If any)
Frank/Gecker LLP
325 N. LaSalle Street, Suite 625
Chicago, Illinois 60654

312-276-1400

x
Signature of Attorney 10/23/2009
Date
Reed A. Heiligman

Name of Attorney Firm (If any)
Frank/Gecker LLP
325 N. LaSalle Street, Suite 625
Chicago, Illinois 60654

312-276-1400

x
Signature of Attorney 10/23/2009
Date
Reed A. Heiligman

Name of Attorney Firm (If any)
Frank/Gecker LLP
325 N. LaSalle Street, Suite 625
Chicago, Illinois 60654

312-276-1400

PETITIONING CREDITORS

Name and Address of Petitioner	Nature of Claim	Amount of Claim
<u>AquaChile Inc.</u> Address Above	Unsecured Trade Claim	\$93,046.86
<u>Marine Harvest USA LLC</u> Address Above	Unsecured Trade Claim	At least \$146,194.74
<u>DuckTrap of Maine LLC</u> Address Above	Unsecured Trade Claim	At least \$43,735.36
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		Total Amount of Petitioners' Claims At least \$282,976.96

continuation sheets attached